



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
DECEMBER 31, 2001
VOL. 48 NO. 156

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The undertone on frozen hens and consumer sized toms was barely steady at best. The market seasonally slow on whole turkeys, meats, parts and rib breasts. No whole turkey trading was reported with offerings noted as being available. Trading was light on 4-8 lb. rib breasts, bulk parts and meat items. Offerings were mixed due in part to processors working holiday schedules.

EXPORT MARKET HIGHLIGHTS

Trading was light and centered on tom drums. Demand was slow with interest noted from China and the Caribbean. Offerings were held with varying degrees of confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	119-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-77
FROZEN TURKEYS Y TOMS 28# & UP	77-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	71-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	62-63	-	-	-
CENTRAL REGION 4/	61-63	-	-	-
WESTERN REGION 5/	62-65	-	-	-

16-24 LB TOMS

EASTERN REGION	59	-	-	-
CENTRAL REGION	58-59	-	-	-
WESTERN REGION	59-60	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 DECEMBER 2001.

The market was seasonally slow, best into export channels. Domestic trading centered on Grade A 4-8 lb. breasts and exports centered on tom drums for January, 2002 deliveries. Offerings mixed as a result of processors working holiday processing schedules.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	27.51	112
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	29.00		29.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	32.00		32.00	40
WINGS, V-TYPE, HEN		R	38.00	80
NECKS, TOM	28.00		28.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	142.21	96
THIGH MEAT		R	81.00	7
THIGH MEAT—FRESH		F	80.00	5
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS		F	128.00	22
DESTRAPPED TENDERS	122.00		122.00	120
DESTRAPPED TENDERS—FRESH		F	125.45	44
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	14.50	33
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00-26.50		26.18	288
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	27.00	52
TAILS				
MECHANICALLY SEPARATED 4/		F	15.00	120
THIGH MEAT - FROZEN		F	81.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.